



Contact Information:

Kristi Gittins
Kristi.gittins@imgmidstream.com
214-402-8137

IMG MIDSTREAM STARTS CONSTRUCTION AT BEAVER DAM

Expects Plant to be Producing Electricity by early 2016

Wexford, PA – August 5, 2015 – IMG Midstream today announced today that it is has started construction at its Beaver Dam Energy generating facility in Northeastern Pennsylvania. Beaver Dam is located on a three acre site near the intersection of Grover and Brague Roads in Grover, Canton Township, Bradford County and is IMG’s second site under construction. Roundtop Energy, in Susquehanna County, is expected to be online by the end of the year.

Using locally produced natural gas that might otherwise be transported out of the region, IMG Midstream plant sites produce electricity for local consumption in the PJM Interconnection. At full capacity, the Beaver Dam site will provide 20 MW of electricity, enough to provide power to more than 13,000 homes. The electricity produced will be delivered to First Energy’s Grover Substation.

“We have multiple projects planned for the northeastern region of Pennsylvania,” says Ron Kiecana. “We are pleased to be on schedule with another site underway. Distributed power generation projects can be an important part of the electric generation supply mix. With IMG’s business model of locating sites in close proximity to existing infrastructure along with the abundant availability of natural gas, electricity from our facilities will help to improve grid reliability and security as older power plants retire, the fuel mix in the region changes and local demand grows.”

About IMG Midstream

IMG Midstream develops, owns and operates small-scale natural gas generation projects in the northeastern U.S. Founded in 2011 with development services partner Tangibl, LLC and backed by Bregal Investments, IMG has developed a model for distributed power generation projects that will use natural gas produced in the region to generate electricity for local homes and businesses. The company was formed on the basis that market creation and supply near the point of use is a critical part of the energy revolution underway in North America. For more information, visit www.imgmidstream.com.

For additional information regarding Bregal Energy or Tangibl, visit www.bregalenergy.com and www.tangibl.com.

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